



Advancing Standards™

May 26, 2025
2:00 PM ET

[Registration link](#)

*You will enter the meeting on mute. You may unmute your own line to provide your comments or ask questions. For those dialing in on the phone, please press *6 to unmute your line.*

Ottawa Update

Robert Near,
Prospectus Associates

Canadian Regulatory Updates

Gavin Inkster, PMAC
Victoria Paris, PMAC

- PMAC advocacy update
- [Ontario funds to have greater access to Hong Kong markets](#)
- [CSA hosting data portability forum May 27](#) (virtual and in person, Vancouver)
 - [CSA Multilateral Discussion Paper 11-406 – CSA Financial Innovation Hub Introduces Collaboratory and Data Portability Test](#)
- [CSA holding financial innovation hub roundtable discussion – May 27](#) (in-person in Vancouver)
- [CSA pauses work on climate and diversity disclosure](#)
- [CSA Notice – Amendments to National Instrument 81-102 Investment Funds Pertaining to Crypto Assets](#)
- [CSA Staff Notice 81-338 Guidance on the Use of Discretion under the CSA Investment Risk Classification Methodology](#)
- CSA taking steps to help with competitiveness and capital-raising:
 - Harmonized relief from certain conditions of the listed issuer financing exemption (the exemption) in [National Instrument 45-106 Prospectus Exemptions](#)
 - [Blanket orders](#) regarding
 - [Expanded exemption from requirement to provide audited financial statements](#)
 - [Prospectus exemption for underwritten IPOs](#)
 - [Increased OM investment limit to allow for reinvestment of proceeds within a 12-month period](#)
- [CSA publishes FAQ and form of notice of errors and omissions for derivatives reporting](#)



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International & Other Developments

- [Paul S. Atkins sworn in as new SEC Chair](#)
- [IAA provides list of priorities to SEC Chair](#)
- [FINTRAC publishes video series on suspicious transaction reports](#)
- [IOSCO publishes its work program for 2025](#)

Warren Rudick, Manulife
Investment Management

Open Discussion

Members should raise questions/comments on issues relevant to PM firms

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Investment Management

Adjournment and Next Meeting:

- June 25 at 2:00 PM

Warren Rudick, Manulife
Investment Management